**Selecting an Institution Worksheet**

* You will be assigned one of the following institutions to perform further research about what the institution has to offer its customers.

**US Bank, West Bank, Bank of the West, Iowa State Bank, Bank of America, and Veridian Credit Union**

**At your institution, what products/services are offered and describe them?**

**Savings and CD’s (Identify at least 3)**

|  |  |  |  |
| --- | --- | --- | --- |
|  |  |  |  |
| **Account Description** |  |  |  |
| **Interest Rate (s)** |  |  |  |
| **Fees and Charges** |  |  |  |
| **Restrictions** |  |  |  |

**Checking Accounts (Identify at least 3, or as many as available)**

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| --- | --- | --- | --- |
|  |  |  |  |
| **Account Description** |  |  |  |
| **Interest Rate (s), if any** |  |  |  |
| **Fees and Charges** |  |  |  |
| **Restrictions** |  |  |  |

**Loans and other Credit services (Identify at least 4)**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |
| **Account Description** |  |  |  |  |

**Other services (Ex. safety deposit boxes, Online Banking) (Identify at least 3)**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |
| **Description of the Service Listed** |  |  |  |  |

**Safety – Is it FDIC insured? How do you know?**

**Convenience – Hours, locations (Des Moines Area), online services, or anything else provided**